

AB BANKAS "HANSABANKAS"**INCOME OF STATEMENT
OF 30 SEPTEMBER 2007**

(All amounts in LTL thousand unless otherwise stated))

		Bank	Financial group*
Assets			
1.	Cash and due from central bank	1,041,983	1,041,983
2.	Due from banks and other credit and financial institutions	1,202,514	752,557
3.	Financial assets at fair value through profit or loss	2,011,219	2,309,185
4.	Loans to customers	12,511,222	13,213,505
5.	Finance lease receivables	-	4,001,240
6.	Held-to-maturity investments	58,246	486,729
7.	Equity investments	102,199	7,327
8.	Tangible and intangible fixed assets	107,386	174,104
9.	Other assets	130,955	433,313
10.	Total assets	17,165,724	22,419,943
Liabilities			
11.	Due to banks and other credit and financial institutions	3,489,962	7,690,247
12.	Deposits and letters of credit	10,899,977	10,899,977
13.	Special and lending funds	419,700	421,690
14.	Insurance technical reserves	-	659,861
15.	Other liabilities	521,429	737,960
16.	Subordinated loans	521,795	521,795
17.	Total liabilities	15,852,863	20,931,530
Shareholders' equity			
18.	Share capital	569,712	569,712
19.	Share premium	91,965	91,965
20.	Other capital and reserves	76,695	81,902
21.	Retained earnings	574,489	744,834
22.	Total liabilities and shareholders' equity	17,165,724	22,419,943

AB BANKAS "HANSABANKAS"**INFORMATION ON ASSETS QUALITY
OF 30 SEPTEMBER 2007**

(All amounts in LTL thousand unless otherwise stated)

		Bank	Financial group*
1.	Interest income	557,501	738,457
2.	Interest expenses	187,674	285,417
3.	Dividend income	2,966	3,059
4.	Service fees and commission income	167,994	178,811
5.	Service fees and commission expense	44,364	49,991
6.	Profit (loss) from trading securities	19,144	21,639
7.	Profit (loss) from operations with foreign currency	42,594	42,308
8.	Other income	19,321	23,980
9.	Operating expenses	204,766	225,651
10.	Other expenses	64,798	73,466
11.	Depreciation and amortization	11,485	12,528
12.	Special provisions expenses	17,988	24,869
13.	Income from insurance	-	23,093
14.	Income before income tax	278,445	359,425
15.	Income tax	52,500	63,094
16.	Net income	225,945	296,331
17.	Basic Earnings per Share (in LTL)	3.97	5.20

* - Financial group include the bank, UAB Hansa Lizingas, UAB Hansa Investiciju valdymas, UAB Hansa gyvybes draudimas.

AB BANKAS "HANSABANKAS"

INFORMATION ON ASSETS QUALITY OF 30 SEPTEMBER 2007

(All amounts in LTL thousand unless otherwise stated))

Bank

Special provisions, to customers loans – LTL 101,942 thousand
Special provisions / to customers loans % - 0.82

Special provisions, to other doubtful active - LTL 373 thousand
Special provisions / other doubtful amounts % - 12.58

Financial group*

Special provisions, to customers loans – LTL 106,948 thousand
Special provisions / to customers loans % - 0.81

Special provisions, to other doubtful active - LTL 41,535 thousand
Special provisions / other doubtful amounts % - 1.12

Observation of Bank risk limiting normative:

Ratio name	Of Bank of Lithuania fixed value	Bank 2007 09 30	Financial group* 2007 09 30
Liquidity %	Min 30	33.75	
Capital adequacy %	Min 8	12.25	9.37
Overall open currency position %	Max 25	Complied	Complied
Maximum loans to one customer %	Max 25	Complied	Complied
Larges loans ratio %	Max 800	117.99	112.86

During three month of 2007, there were no sanctions imposed by Bank of Lithuania on AB Bankas Hansabankas

International agency ratings, bestow on Mother Company:

Moody's 2007 05 25
Long-term deposit A1
Short-term deposit Prime -1
Financial strength C+
Senior-debt Aa2

Fitch 2007 08 03
Long-term A
Short-term F1
Individual rating B/C
Financial strength 1

Yield rates:

	Bank	Financial group*
Return on assets %	1.96	2.01
Return on equity %	25.27	29.70

* - Financial group include the bank, UAB Hansa Lizingas, UAB Hansa Investiciju valdymas, UAB Hansa gyvybes draudimas.